



Press Release

ÜNLÜ & Co advises Korozo Group on the sale of Korsini to MCC

Turkey's leading investment services and asset management group ÜNLÜ & Co acted as the sell-side advisor of Actera Group investment Korozo Ambalaj San. ve Tic. A.Ş. ("Korozo Group"), in the sale of its subsidiary and one of the largest global IML (In-mold labeling) producers, Korsini-Saf Ambalaj San. Ve Tic. A.Ş. ("Korsini"), to MCC Verstraete N.V, a subsidiary of US-Based Multi-Color Corporation ("MCC"). Korsini will further expand its presence in local and global markets, bolstered by MCC ownership.

ÜNLÜ & Co Corporate Finance Department Managing Director Zeynep Koçak stated: *"We are pleased to act as the sell side advisor of Turkey's leading global flexible packaging company Korozo Group. The toll of challenging environment in financial markets notwithstanding, we have successfully completed this transaction. We will continue our efforts to complete major M&A transactions in the coming period."*

About ÜNLÜ & Co

Established in 1996, ÜNLÜ & Co Group has become Turkey's leading merger and acquisition advisory firm with the 127 successful transactions it has advised since 1998. The Company also ranks first in terms of deals above USD 30 mn, with the total number of concluded transactions, total number of cross-border transactions, and total number of private fund transactions since 2010. (Source: Mergermarket)

ÜNLÜ & Co Group ranks second among all financial institutions with a 22% market share (excluding privatizations) in capital market transactions through 2010-2022, involving initial public offerings, secondary public offerings, and accelerated book building; 32 transactions; and an aggregate transaction value of USD 3 billion. (Source: Bloomberg)

As one of Turkey's leading non-performing loan management companies, İstanbul Varlık has TL 368 million in aggregate investments, and a portfolio with a capital value of TL 4.2 billion.

ÜNLÜ & Co also offers personalized investment advisory services to qualified retail and institutional investors through DAHA Investment Advisory, which operates within its premises. Assets managed in the framework of DAHA operations amount to TL 14.7 billion as of December 2022. In the realm of Asset Management services, ÜNLÜ & Co is active with Fund and Portfolio Management, ÜNLÜ Alternative Assets, and Non-Performing Loan Management, with an employee headcount of above 280. Assets managed under the Asset Management group amount to around TL 6.9 billion.

Headquartered in Istanbul and having a total employee count close to 500, ÜNLÜ & Co also has offices in İstanbul - Bağdat Street, Ankara, and İzmir, along with subsidiaries in New York and London.

Our Major Awards

- *Euromoney*
 - *Market Leaders 2022- Investment Banking-Turkey*
 - *Awards for Excellence 2016 / 2019 – Best Investment Bank-Turkey*
 - *Awards for Excellence 2015 - Best Merger & Acquisition House of the Year*
- *EMEA Finance*
 - *Europe Banking Awards 2021 – “Best M&A House-Turkey”, “Best Investment Bank-in Turkey”, “CEE/ CIS-Financial Inclusion”*
 - *Europe Banking Awards 2020 – “Best M&A House-Turkey”*
- *Mergermarket*
 - *Turkey M&A Financial Adviser of the Year*
- *BV Awards*
 - *2022, 2021, 2020 – “Best Investment Research Team-Turkey*
- *12th & 13th M&A Atlas Awards- Global M&A Deal of the Year & Emerging Markets- Investment Bank of the Year*
- *TSPB Capital Markets Awards*
 - *Leader of Mergers and Acquisitions -2020*
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 - *Social Impact Project (ÜNLÜ & Co Women Entrepreneurs Academy)-2019*
- *Golden Leader Awards 2022- Turkey’s Most Admired 50 CEO’s/ 50 CHRO’s*

- *“Most Admired Brokerage Firm-2021”- Capital Magazine 21th “Most Admired Companies in Business World” Research*
- *Globe Business Awards 2022- Best Use of YouTube/ ÜNLÜ The Club- Gold Globe Award*
- *Stevie Awards for Great Employers 2021- Achievement in Learning Technology Implementation- Silver Stevie Award*
- *Bonds & Loans Turkey Awards- Local Currency Bond Deal of the Year*
- *ARC Awards 2021- Interior Design, Gold Prize / Traditional Annual Report, Silver Prize/ Chairman’s/ President’s Letter, Silver Prize*
- *ACQ5 Global Awards 2020 -Turkey- Investment Bank of the Year*
- *Bonds & Loans 2020 - Project Finance Deal of the Year Nominee - Unifree Duty Free A.Ş. Third Airport Project / Structured Bond Deal of the Year Runner-Up - ÜNLÜ Menkul Hasat Asset Finance Fund / Tarfin Tarım A.Ş.*
- *Sardis Awards- Positive Social Impact – Social Gender Equality / ÜNLÜ & Co Women Entrepreneurs Academy / Silver Sardis*

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