

ÜNLÜ & Co: “Leader in Merger and Acquisitions”

Turkey’s leading investment services and asset management group ÜNLÜ & Co was recognized as “Leader in Merger and Acquisition Transactions” under “Corporate Finance Transactions” category, at the sixth Capital Markets Awards Ceremony held by the Turkish Capital Markets Association (TSPB).

Expressing their gratitude for this award, ÜNLÜ & Co Chairman of the Board and CEO Mahmut L. Ünlü stated the following: *“We maintain our leadership of corporate finance advisory transactions. Once we reach our goal of establishing an investment bank, we will broaden our services and further consolidate our leading position. With the successful M&A transactions we have undertaken both in Turkey and abroad, we have intermediated investments in excess of 13 billion USD for our country.”*

Completing transactions that generated significant capital inflows into Turkey since its inception, ÜNLÜ & Co was awarded with the ‘Leader in Merger and Acquisition Transactions-2020’ accolade under the ‘Corporate Finance Transactions’ category, at the 6th TSPB Capital Markets Awards, one of the most prestigious awards in Turkish capital markets.

At the 6th TSPB Capital Markets Award Ceremony organized by TSPB at the Wyndham Grand İstanbul on November 17, 2021, ‘Golden Bull’ awards were presented to their recipients in a total of 34 different areas under 6 categories.

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Expressing their gratitude for having been granted the “Leader in Merger and Acquisition Transactions” accolade under the “Corporate Finance” category, ÜNLÜ & Co Chairman of the Board and CEO Mahmut L. Ünlü stated the following: *“Throughout our 25-year market presence, we sustained our efforts for the development of Turkish capital markets. Our reputation has been built upon the success of the transactions we completed. We maintain our leadership of corporate finance advisory transactions. Once we reach our goal of establishing an investment bank, we will broaden our services and further consolidate our leading position. With the successful M&A transactions we have undertaken both in Turkey and abroad, we have intermediated investments in excess of 13 billion USD for our country. Over the past one year, we have completed M&A transactions of prominent companies in their respective sectors, such as Kümaş Manyezit, SEK Süt, Olmuksan, Assan Gıda, Ekol Ofset and Etap Enjeksiyon & Etap Doğan. The acknowledgement of our efforts with awards serves as an additional source of motivation for us. We will sustain our efforts with relentless ambition, driven by our confidence in our country’s future.”*

About ÜNLÜ & Co

Established in 1996, ÜNLÜ & Co Group has become Turkey's leading merger and acquisition advisory firm with the 113 successful transactions it has advised on since 1998. The Company also ranks first in terms deals above USD 30 mn, with total number of concluded transactions, total number of cross-border transactions, and total number of private fund transactions since 2010. (Source: Mergermarket)

ÜNLÜ & Co Group ranks second among all financial institutions with a 22 % market share (excluding privatizations) in capital market transactions through 2010-2021, involving initial public offerings, secondary public offerings, and accelerated book building; 32 transactions; and an aggregate transaction value of USD 3 billion. (Source: Bloomberg)

ÜNLÜ & Co Group has generated an aggregate volume in excess of TL 2.2 billion through 28 debt instrument issuances since 2013. (Source: Borsa İstanbul)

As one of Turkey's leading non-performing loan management companies, İstanbul Varlık has TL 331 million in aggregate investments, and a portfolio with capital value of TL 3.9 billion.

*ÜNLÜ & Co also offers personalized investment advisory services to qualified retail and institutional investors through **DAHA Investment Advisory**, which operates within its premises. Assets managed in the framework of DAHA operations amount to TL 6.3 billion as of the end of **October 2021**. In the realm of Asset Management services, ÜNLÜ & Co is active with Fund and Portfolio Management, ÜNLÜ Alternative Assets, and Non-Performing Loan Management, with an employee headcount in excess of 280. Assets managed under Asset Management group amount to around TL 4.8 billion.*

Headquartered in Istanbul and having a total employee count close to 500, ÜNLÜ & Co also has offices in İstanbul - Bağdat Street, Ankara and İzmir, along with subsidiaries in New York and London.

Our Major Awards

- 6th TSPB Capital Markets Awards- Leader of Mergers and Acquisitions-2020
- Globe Business Excellence Awards- Learning Management Solution – Gold Award
- Stevie Awards for Great Employers 2021- Achievement in Learning Technology Implementation- Silver Stevie Award
- Bonds & Loans Turkey Awards- Local Currency Bond Deal of the Year
- ARC Awards 2021- Interior Design, Gold Prize / Traditional Annual Report, Silver Prize/ Chairman's/ President's Letter, Silver Prize
- EMEA Finance/ Europe Banking Awards 2020- Turkey's Best Merger & Acquisition House Award
- Euromoney Awards for Excellence 2015- Best Merger & Acquisition House of the Year
- Euromoney Awards for Excellence 2016/ 2019- Turkey's Best Investment Bank
- ACQ5 Global Awards 2020 -Turkey- Investment Bank of the Year

- *5th TSPB Capital Markets Awards- Leader of Mergers and Acquisitions & Social Impact Project (ÜNLÜ & Co Women Entrepreneurs Academy)*
- *Bonds & Loans 2020 - Project Finance Deal of the Year Nominee - Unifree Duty Free A.Ş. Third Airport Project / Structured Bond Deal of the Year Runner-Up - ÜNLÜ Menkul Hasat Asset Finance Fund / Tarfin Tarım A.Ş.*
- *BV Awards 2020 -Turkey / Best Investment Research Team*
- *Sardis Awards - Positive Social Impact – Social Gender Equality / ÜNLÜ & Co Women Entrepreneurs Academy / Silver Sardis*
- *ARC Awards 2020 - Photography, Gold Prize / Traditional Annual Report, Silver Prize / Chairman's/President's Letter, Silver Prize*
- *İstanbul Marketing Awards 2020 - Annual Report Design*

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